

## > **Emailing Invoices:** how to include a **header** and / or a **footer** image

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If you are sending invoices via the email feature, then you can choose to include an **image** or **picture** as the **header** or **footer** (or both) of your invoice. This effectively allows you to include your own stationery within the invoice, or to display your company logo.

- To set-up this feature the first time, follow these steps:

### 1) In Windows:

- i) you will need to have your images in the form of JPEGs (ie: with an extension of .jpg).
- ii) create a folder called “**InvoiceImages**” on your “Local-C-drive” and copy the 2 jpegs you wish to use (the ‘header’ and the ‘footer’) into this folder (ie: copy them to “**My Computer** → **Local C-Drive** → **InvoiceImages**”).
- iii) re-name the header as **Header1.jpg**, and re-name the footer as **Footer1.jpg**.

### 2) In CabVista:

- i) go to “Basic Data → Parameters & Options → General Options”, then:
- ii) tick “Show Header/Footer pictures in emailed invoices?”.

- You will also need to do the following with any Account Customer who wishes to subscribe to this feature (**once only**, before you send them their first emailed invoice):

- i) ask your account customer if they wish to receive electronic invoices with pictures
- ii) if they do, then ask them to create a folder “**InvoiceImages**” on their “Local-C-drive” ... then email them copies of your 2 jpegs, and ask them to store them in that folder “**InvoiceImages**”.

You only have to do this once – the first time you use this feature.

You can then go to **Invoice Manager** and create your email invoices in the usual way.

**Note:** if you are **printing** your invoices (rather than emailing them) then you don't need to follow the steps above. Instead, you can simply do this:

## > **Printing Invoices:** on paper with your company logo / letterhead at the top

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- a) Go to "Basic Data -> Company Details" and select a "Layout" of "**Co. Letterhead**".
- b) Put your A4 sheets in your printer (with your logo at the top, and the rest of the sheet blank).
- c) When you print your invoices, the invoice detail will start part-way down the page, leaving a gap at the top for your logo.